

7 Bucket System

The 7 Bucket System is set up so that you can spread your money into different accounts before you can spend them. Most people live within their budgets so having your accounts split will cause you to live within your own budget.

Personal Checking Account

Bank Name: _____

Routing Number: _____

Account Number: _____

Type of Account: Checking / Savings Percent to Deposit: _____

Tax Account

Bank Name: _____

Routing Number: _____

Account Number: _____

Type of Account: Checking / Savings Percent to Deposit: _____

Investment Account

Bank Name: _____

Routing Number: _____

Account Number: _____

Type of Account: Checking / Savings Percent to Deposit: _____



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Education Account

Bank Name: _____

Routing Number: _____

Account Number: _____

Type of Account: Checking / Savings Percent to Deposit: _____

Long-Term Goal

Bank Name: _____

Routing Number: _____

Account Number: _____

Type of Account: Checking / Savings Percent to Deposit: _____

Personal Savings Account

Bank Name: _____

Routing Number: _____

Account Number: _____

Type of Account: Checking / Savings Percent to Deposit: _____



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Fun Account

Bank Name: _____

Routing Number: _____

Account Number: _____

Type of Account: Checking / Savings / Cash

Percent to Deposit: _____

